



HOST BIO: **Lindsay Hans**

Lindsay Hans is president and co-head of Merrill Wealth Management and a member of Bank of America Corporation's executive management team. In this role, Lindsay, along with co-head Eric Schimpf, oversees more than 25,000 employees who provide investment and wealth management strategies to individuals and businesses across the U.S. With \$3.2 trillion in client balances as of December 31, 2023, Merrill is among the largest businesses of its kind in the world. Its financial advisors consistently rank at or near the top of various annual industry-wide rankings.

She, together with Eric, also oversees Bank of America's Investment Solutions Group, which includes the Chief Investment Office and a wide range of thought leadership, product and portfolio offerings and platforms.

Previously, Lindsay was head of Merrill's Private Wealth Management, International, and Institutional groups. In this role, she was responsible for delivering the business strategy, intellectual capital, resources and solutions to Merrill's largest client relationships—domestically and internationally. She has also served as the division executive for Merrill Wealth Management's Northeast Division, and earlier as division executive for the Mid-Atlantic Division.

Before joining the company in 2014, Lindsay spent more than a decade at UBS, where she held several leadership positions in the wealth management business.

She is a National Executive Sponsor of Merrill Wealth Management's Women's Exchange.